

The Soldier Modernisation Market 2010-2020

implementing its soldier modernisation project and this is expected to further accelerate in the next five years. Visiongain expects France's share in the global market to fall, as a result of programme implementation, to ██████████ or ██████████ by ██████████. This will fall further to just ██████████ at which time FÉLIN, its current soldier modernisation programme, will be coming to an end (Table 3.3).

Table 3.1 Global Soldier Modernisation Sales Forecast 2010-2020

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
World Total (\$m)	████████	████████	████████	████████	████████	████████	████████	████████	████████	████████	████████	████████
Annual Growth Rate (%)		████████	████████	████████	████████	████████	████████	████████	████████	████████	████████	████████

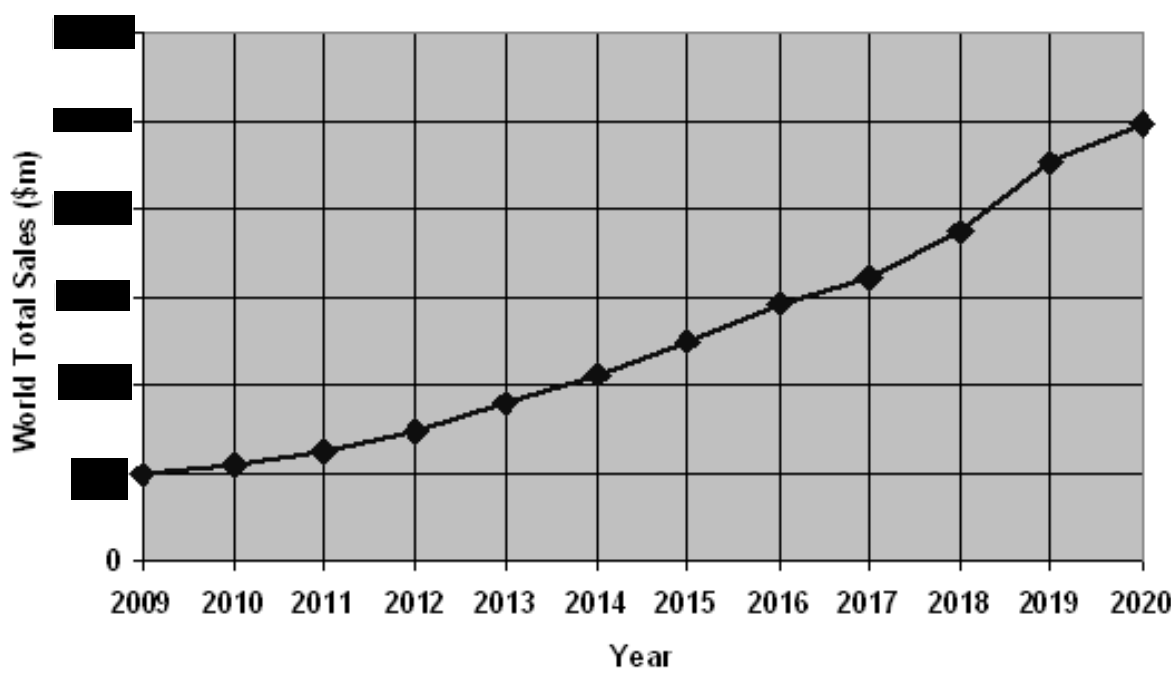
Source: visiongain 2010

Table 3.2 Global Soldier Modernisation Sales CAGR

	Compound Annual Growth Rate (%)		
	2010-2020	2010-2015	2015-2020
World Sales	████████	████████	████████

Source: visiongain 2010

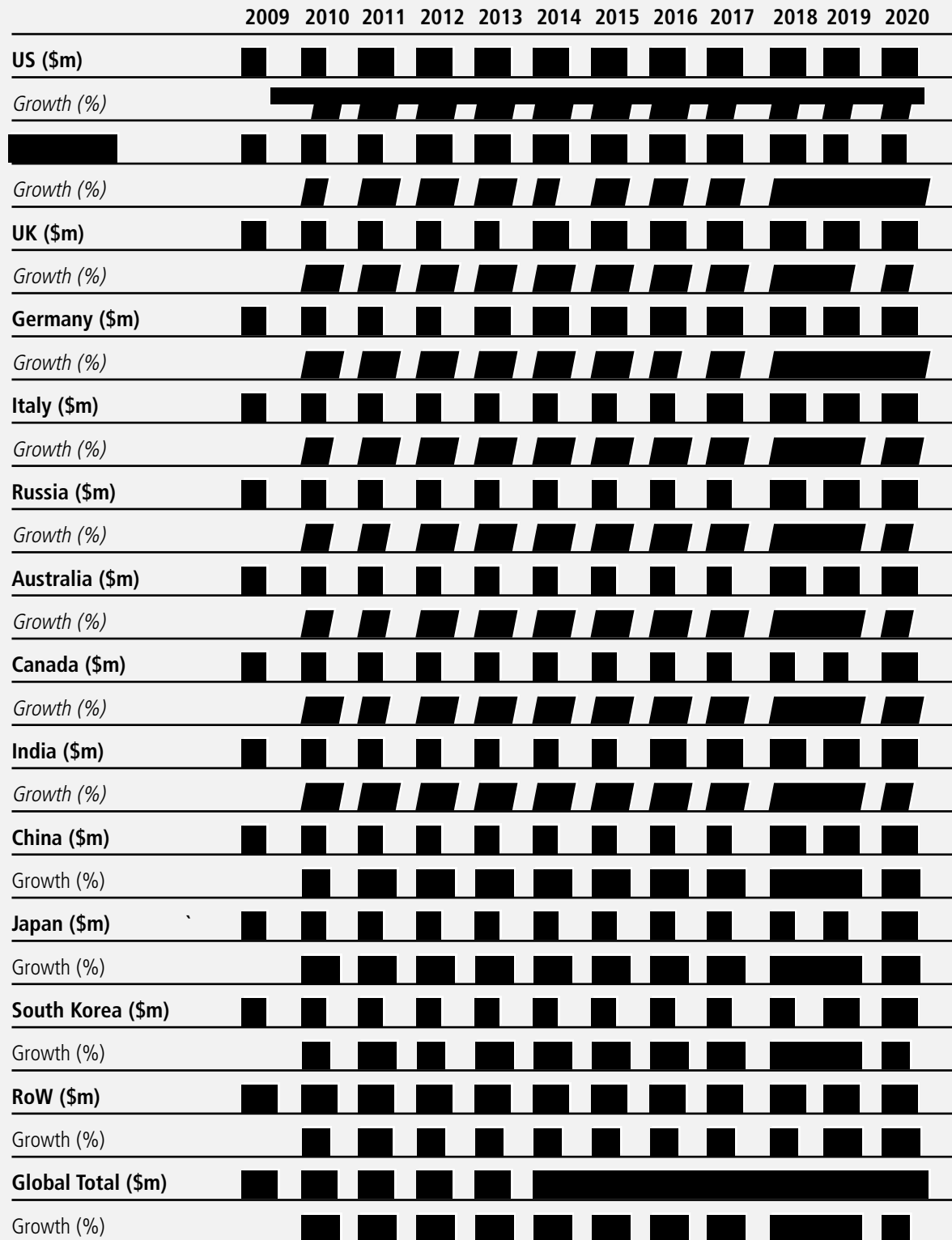
Figure 3.1 Global Soldier Modernisation Sales Forecast 2010-2020



Source: visiongain 2010

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Table 3.3 Regional Soldier Modernisation Sales Forecast 2010-2020



Source: visiongain 2010

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(Table 3.4, Figure 3.6). These submarkets are closely linked, which can be expected from programmes aiming to unify and integrate these differing capabilities into a single package.

Table 3.4 Global Soldier Modernisation Submarkets Sales Forecast 2010-2020

Sales (\$m)	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
C4ISTAR	■	■	■	■	■	■	■	■	■	■	■	■
Lethality	■	■	■	■	■	■	■	■	■	■	■	■
Mobility	■	■	■	■	■	■	■	■	■	■	■	■
Survivability	■	■	■	■	■	■	■	■	■	■	■	■
Sustainability	■	■	■	■	■	■	■	■	■	■	■	■

Source: visiongain 2010

Table 3.5 Global Soldier Modernisation Submarkets CAGR 2010-2020

	Compound Annual Growth Rate (%)		
	2010-2020	2010-2015	2015-2020
C4ISTAR	■	■	■
Lethality	■	■	■
Mobility	■	■	■
Survivability	■	■	■
Sustainability	■	■	■

Source: visiongain 2010

Table 3.6 Global Soldier Modernisation Submarket Sales and Market Share 2009, 2015, 2020

	2009		2015		2020	
	Sales (\$m)	Share (%)	Sales (\$m)	Share (%)	Sales (\$m)	Share (%)
C4I	■	■	■	■	■	■
Lethality	■	■	■	■	■	■
Mobility	■	■	■	■	■	■
Survivability	■	■	■	■	■	■
Sustainability	■	■	■	■	■	■
Total	■	■	■	■	■	■

Source: visiongain 2010